



WHY I SHOULD BECOME A MEMBER TODAY

COMPARISON OF FRACTIONAL MEMBERSHIP TO WHOLE OWNERSHIP

FRACTION MEMBERSHIP OF LUXURY YACHTS is a relatively new concept that allows you to enjoy as many weeks of usage per year on the most Custom Luxury Yachts in Cabo San Lucas. However, at a fraction of the cost of complete ownership.

If you want to own an impressive Luxury Yacht, complete with personalized services, but can't quite justify the expense because you'll only be using it a few weeks out of the year, this type of Yachting arrangement may be for you.

AMENITIES GALORE

OWNING A FRACTIONAL YACHT MEMBERSHIP Offers extensive amenities. This includes a Yacht Club designed for the new age of Yachting for the whole family to enjoy. A full Concierge Service to customize your vacation, the very best Captains, Crew and Chefs on the West Coasts to cater to your every need. Are you hooked yet?

OUTSTANDING LOCATION

LOCATED IN CABO SAN LUCAS the Marlin capitol and the very best year round fishing on Earth. With an average of 85 degree weather, easy access from the USA, the largest Billfish Tournament " BISBEES " where the last years winners took home \$3.9M USD in cash winnings.

MANAGEMENT COMPANY

THE KEY TO THE SUCCESS OF Fractional Yacht Membership is our 100 years of combined yacht experience for professional management. Part of the appeal of the Membership is that it is completely hassle free. In addition to having a crew for personalized service at your disposal, on a private Luxury Yacht is you will never have to worry about repairs, maintenance or consumables. Everything is included in the price and taken care of by our professional management company.

PRICES

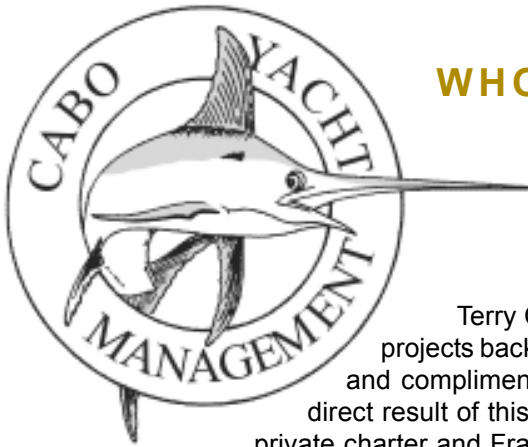
TO BUY A MEMBERSHIP you pay a one time purchase price that covers all the expenses of Fractional Yacht Membership, it's use and services.

What do Memberships cost? Prices vary based on the size of Yacht and style of package we offer. Most packages are in the \$100,000 to \$500,000 range, keep in mind that these are truly First Class Yachts that would cost you \$2M USD to \$4M USD if you purchased outright as wholly owned Luxury Yachts.

CABO CONNECTIONS
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WHO IS CABO YACHT MANAGEMENT

Cabo Yacht Management is here to make sure that you are provided with the very best equipment and assistance. Our professional staff is always ready to attend to your special needs.

Terry Curtis and Ari Kreiss met while working together on several small projects back in the mid 1990's. They discovered that they worked well together and complimented each other's strong points. Cabo Yacht Management is the direct result of this friendship. Ari and Terry are currently offering select vessels for private charter and Fractional Yacht Membership. This is the new revolutionary way for Yacht enthusiasts to enjoy Luxury Yachts at a fraction of the cost.

Ari Kreiss

Founder of Cabo Yacht Management

Ari Kreiss has spent his entire lifetime in the yachting and fishing industry. He grew up in San Diego California in the sport fishing business and worked for several years as a captain on many sea adventures from Alaska to South America.

Ari arrived in Cabo in 1992 to open his own boat yard "Cabo Yacht Center." The Cabo Yacht Center is known for its trained personnel and quality workmanship. Ari has designed and built several long range luxury sport fishing yachts, with the latest being Gladiator and Pegasus. Both of these Yachts were specifically designed and built for the Fractional Yacht Membership program.

Terry Curtis

Co-founder & Partner of Cabo Yacht Management

Terry Curtis came to Cabo in 1989 with 16 years of mechanical & business experience. After working in the water sports industry in Cabo for a few years back in the late '80's, Terry decided to open his own business, JT Watersports, in 1992. JT Watersports started small and has expanded over the years to become the premier water sports company in the Los Cabos area, with two beachfront locations. Ever growing, JT Watersports expanded into the Sail Boat charter business catering to corporate clientele. Terry and JT Watersports are the primary suppliers to all area resorts and all cruise ship lines.

Terry brings to Cabo Yacht Management his natural ability to make people happy with a mixture of great products and complete honesty. This novel approach has earned Terry the respect and friendship of all.



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THE CABO YACHT CLUB BENEFITS

Exclusive Access to the Cabo Yacht Club including the Spa and Captains Quarters Bar & Grill

Full time Concierge available for personal arrangements.

- Car Rentals
- Dining Reservations
- Special Transportation & Airport Transfers
- Golf Packages
- Airline Reservations
- Personal Shopping for Yachts

Full time Travel Agent available to arrange activities.

- Wave Runners
- Scuba Diving
- Parasailing
- Horseback Riding
- ATV Tours
- Sky Diving
- Off Road Tours

Business Center, open daily with complete wireless internet access for your computer or ours. Full International telephone and fax services, copies and Yacht Club fishing tournaments for the entire family. From the hardcore fisherman to the kids category. Annual Awards Banquet including Awards such as Vacation Packages to Costa Rica and Belize. Ask about our fun categories like the photo contests and the wall of shame!

FRACTIONAL YACHT MEMBERSHIP BENEFITS

Located in Cabo San Lucas, Marlin Capital and Best Year Round Fishing on Earth

2 First Class Luxury Fishing Yachts to choose from:

“PEGASUS” 68’ Feet



Surveyed @ \$2 Million USD

“GLADIATOR” 78’ Feet



Surveyed @ \$4 Million USD

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- ◆ 3 & 5 Year Memberships Available
- ◆ General consumables such as fuel and food & beverages included
- ◆ Scheduling Flexibility for 3 to 4 Day fixed or floating usage dates
- ◆ In House Financing Available with 40% down OAC.

- ◆ Exclusive Membership to “Cabo Yacht Club” Open Fall 2007
- ◆ 20% Savings over Chartering
- ◆ 30% savings over Live Aboard Chartering
- ◆ 90% Savings over Owning a 35 foot Cabo Sport Fisher
- ◆ 370% Savings over Owning the 68 foot Luxury Yacht “Pegasus”
- ◆ The Very Best Captains, Chefs and Crew on the West Coast
- ◆ Reserve Vessel available in event of breakdown (Equal or Better)
- ◆ Over 100 years of Experience to Maintain and Manage the Vessels
- ◆ No Annual Maintenance Fees or Repair Costs
- ◆ Transferability of Ownership
- ◆ 2 Membership designs to choose from: Blue with fixed or floating usage dates and holiday availability & Stripe with floating usage dates without holidays

CABO YACHT MANAGEMENT MEMBERSHIP PACKAGE INFORMATION

As a 3 to 5 year usage Fractional Yacht Member you will enjoy the usage of 3 to 5 years, on your choice of the finest Yachts available in Cabo San Lucas. We also offer you flexibility over your 3 to 5 year period to split your weeks.

Membership packages. Include the “Blue Marlin” & “Stripe Marlin”.



Blue Marlin package offers your choice of any of the 7 main holidays per year and only 7 of these packages are available. You can reserve any of these holidays over your 3 to 5 year package as fixed dates when you purchase. If you find you can not use your fixed dates, you have the option to float your membership throughout the Calendar year, subject to availability.

Floating dates are always subject to availability, and advance booking will help assure your dates. Cabo Yacht Management only sells 40 weeks per year to help assure availability to all of our Members.

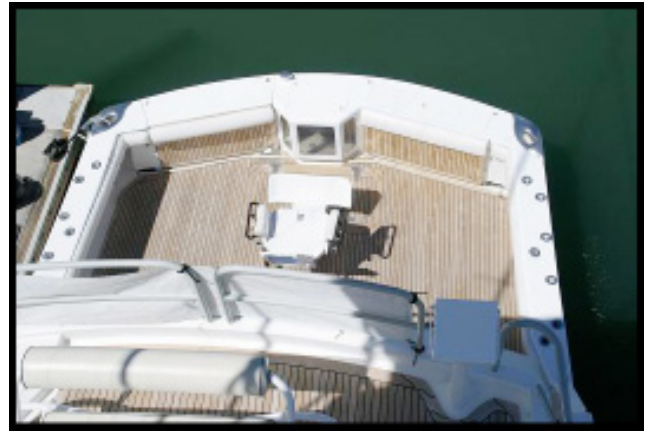



Stripe Marlin package offers you the ability to float your membership at any time of the year with the exception of the 7 designated holidays. You can reserve your dates of usage a maximum of 1 year in advance. Early booking will help assure your desired dates. With only 40 weeks sold per year this will help assure available dates.


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 **Week banking to prevent loss.** In the case you can not use your week or weeks over the given calendar year you can split your unused time over the next 2 years. You may do this in a split format but can not be used in the same calendar year. This is to help prevent scheduling conflicts with other members. This scheduling is subject to availability.

 **Split week flexibility.** To enhance the use of your Fractional Yacht Membership, Cabo Yacht Management has designed the Split Week Program. This allows you to use your 7 day membership into 2 segments, a 3 day and a 4 day package. This helps members maximize the time on their Yachts throughout the year. If you use any portion of your split week program but are unable to use the second portion, it may not be accumulated or used in a subsequent year.

Limitations on extra day charge. Extra days are available at an additional cost. Please see price sheet for rates. These days must be reserved 60 days in advance and must be paid for within 10 days after placing reservation. The maximum numbers of extra days allowed in a calendar year are 2 days per week purchased. The extra days are also subject to availability.



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